

7-Apr-2022

## **DAILY MARKET INSIGHTS**

KMI 30 INDEX PERFORMANCE OVERVIEW	Change		Index points	
	PKR	%	Change	Closing
KMI 30 Index			<b>4</b> (662)	70,615
Contributing shares				Closing Price - Rs.
The Hub Power Company Limited	<b>↓</b> (1.33)	-1.88%	(109.36)	69.29
Meezan Bank Limited	<b>4</b> (2.20)	-1.70%	(75.63)	126.93
Lucky Cement Limited	<b>↓</b> (7.60)	-1.30%	(72.70)	576.83





Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller					
	INDIVIDUALS	MUTUAL FUNDS					
Amount (Net)	714,873,108	(656,926,902)					
Buying / Selling sector wise composition							
All other Sectors	45.26%	19.58%					
Technology and Communication	18.05%	34.06%					
Cement	13.15%	26.24%					

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

## FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Thal Limited	Disclosure of Interest by a Substantial Shareholder, sold 51,600 shares at the price of Rs. 342.00 each on 28 March 2022 and sold 77 shares at the price Rs. 334.00 each on 29 March 2022.
Service GlobalFootwear Limited	Disclosure of Interest by a Substantial Shareholder, bought 100,000 shares at the average price of Rs. 46.76 on 06 April 2022.
Packages Limited	Disclosure of Interest by a Substantial Shareholder, bought 2,500 shares at the price of Rs. 403.03 each on 06 April 2022.
Nimir Industrial Chemicals Limited	Nimir Industrial Chemicals Limited (the "Company") is pleased to inform that the Home Care Production Facility has been successfully completed. The Company has started commercial production of the home care.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDA I ED (where applicable) RESUL I S and ANNOLINCEMENTS	EPS (Qtr.) Rs.	EPS Rs	DPS Rs.	Growth over same Quarter	
Fatima Fertilizer Company Limited	2.09	6.71 (9 months)	Rs. 3.5	18.06%	43.92%
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date
Highnoon Laboratories Limited Source: https://dps.psx.com.pk/download/quote/2022-04-07.pdf				200% (F)	07-Apr-2022
EXCHANGE RATE				Change	Closing
PKR / USD				-1.09%	188.1785

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Apr/07-Apr-22.pdf

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