

25-Apr-2022

DAILY MARKET INSIGHTS

		Change			Index points	
KMI 30 INDEX PERFORMANCE OVERVIEW		PKR	%		Change	Closing
KMI 30 Index				1	1,002	75,562
Contributing shares						Closing Price - Rs.
Systems Limited	Û	13.92	1 3.55		194.91	405.93
Engro Fertilizers Limited	1	2.93	1 3.05		148.82	98.97
Engro Polymer & Chemicals Limited	⇧	5.27	1 6.17		141.71	90.73





Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller				
PORTI OLIO INVESTIMENT SOMMARTI	OVERSEAS PAKISTANI	INSURANCE COMPANIES				
Amount (Net)	338,490,226	(499,934,091)				
Buying / Selling sector wise composition						
All other Sectors	47.71%	47.99%				
Technology and Communication	26.18%	35.98%				
Oil and Gas Marketing Companies	5.28%	0.42%				
Oil and Gas Exploration Companies	0.99%	4.45%				

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Agha Steel Ind.Ltd	VIS Credit Rating Company Limited (VIS) has retained the entity ratings of Agha Steel Industries Limited(AGHA) from 'A/A-2' (Single A/A-Two) to 'A/A-2' (Single A/A-Two). Outlook on the assigned ratings is 'Stable'.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and	nd EPS (Qtr.) EPS DPS		DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue
Meezan Bank Limited	5.66	12.03 (9 months)	Rs. 1.75	50.9%	42.4%
Cherat Cement Company Limited	5.48	6.14 (9 months)	-	2.6%	14.2%
Service GlobalFootwear Limited	1.04	1.762 (9 months)	-	52.5%	51.4%
D.G. Khan Cement Company Limited	3.29	8.26 (9 months)	-	29.6%	45.7%
Pakistan National Shipping Corporation	0.72	0.63 (9 months)	-	214.7%	284.3%
Nimir Industrial Chemicals Limited	4.95	11.52 (9 months)	-	19.1%	51.5%
Bestway Cement Limited	6.37	17.38 (9 months)	Rs. 4	5.7%	17.1%
Hi-Tech Lubricants Limited	1.50	5.95 (9 months)	-	78.5%	44.8%
GlaxoSmithKline Consumer Healthcare	4.76	14.03 (9 months)	-	9.5%	36.1%
Shabbir Tiles & Ceramics Limited	0.19	1.95 (9 months)	-	81.6%	14.1%

UPCOMING BOOK CLOSURES		DPS %	Ex-Dividend Date
Dolmen City Reit		3.9% (iii)	25-Apr-2022
Pakistan International Container Terminal Limited		85% (i)	26-Apr-2022

Source: https://dps.psx.com.pk/download/quote/2022-04-25.pdf			
EXCHANGE RATE		Change	Closing
PKR / USD		1 0.35%	186.045

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Apr/25-Apr-22.pdf

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