

4-Apr-2022

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW	Change			Index points		
	PKR		%		Change	Closing
KMI 30 Index				1	881	75,939
Contributing shares						Closing Price - Rs.
Engro Corporation Limited	1	8.10	1 2.89%		216.94	287.92
Engro Polymer & Chemicals Limited	₽	5.78	1 7.49%		155.41	82.95
Cnergyico PK Limited	₽	0.94	1 6.18%		127.03	6.75

KMI 30 INDEX VOLUMES



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller	
	INDIVIDUALS	COMPANIES	
Amount (Net)	573,402,385	(400,642,879)	
Buying / Selling sector wise composition			
All other Sectors	45.40%	42.17%	
Technology and Communication	24.01%	8.56%	
Cement	13.33%	16.38%	
Commercial Banks	1.46%	19.40%	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION					
Mari Petroleum Company Limited	The Board of Directors of Mari Petroleum Company Limited (MPCL), in its meeting held today (April 14, 2022), has approved the divestment of entire shareholding of MPCL comprising 20.9 million shares in National Resources (Pvt) Limited (NRL), on Book Value Basis as at February 28, 2022, subject to execution of Share Purchase Agreement and obtaining of requisite approvals.				
Ghani Global Holdings Limited	The Board of Directors of Ghani Chemical Industries Limited (GCIL / one of the subsidiary Companies and the largest manufacturer of medical and industrial gases in Pakistan) in their meeting held on today has decided to withdraw the listing application of GCIL filed with Pakistan Stock Exchange Limited (PSX), they also decided to merge G3 Technologies Limited (GTECH/an associated company) with/into Ghani Chemical Industries Limited and ultimate listing of GCIL at PSX and decided to appoint a merger consultant and to file a petition at the Honorable Lahore High Court, Lahore for sanctioning the Scheme of Merger after completion of all related formalities.				
CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS	Growth over	same Quarter
Source: https://dps.psx.com.pk/announcements/companies					
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date
Sanofi-Aventis Pakistan Limited				300% (F)	14-Apr-2022
GlaxoSmithKline Pakistan Limited				70% (F)	15-Apr-2022
AGP Limited				25% (F)	15-Apr-2022
Abbott Laboratories (Pakistan) Limited				200% (F)	15-Apr-2022
Pak Suzuki Motor Company Limited				65% (F)	15-Apr-2022
Source: https://dps.psx.com.pk/download/quote/2022-04-14.pdf					
EXCHANGE RATE				Change	Closing
PKR / USD				1 0.07%	181.6877

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Apr/14-Apr-22.pdf

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