

# 3-Apr-2022

## **DAILY MARKET INSIGHTS**

KMI 30 INDEX PERFORMANCE OVERVIEW	Change		Index points	
	PKR	%	Change	Closing
KMI 30 Index			(319)	75,059
Contributing shares				Closing Price - Rs.
Lucky Cement Limited	<b>4</b> (12.64)	-2.02%	(120.91)	611.74
The Hub Power Company Limited	<b>1</b> 0.67	0.93%	55.09	72.68
Millat Tractors Limited	<b>1</b> 4.13	<b>1.57%</b>	48.20	913.80

#### **KMI 30 INDEX VOLUMES**



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller				
	INDIVIDUALS	MUTUAL FUNDS				
Amount (Net)	327,793,906	(320,950,921)				
Buying / Selling sector wise composition						
All other Sectors	38.60%	30.46%				
Technology and Communication	31.88%	3.66%				
Cement	10.57%					
Fertilizer	2.10%	30.22%				

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

#### FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION						
Millat Tractors Limited	Disclosure of Interest by a Substantial Shareholder, bought 19,664 shares at the average price of Rs. 899.95 on 12 April 2022.					
Service GlobalFootwear Limited	Disclosure of Interest by a Substantial Shareholder, sold 25,500 shares at the price of Rs. 50.00 each on 12 April 2022.					
CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS	Growth over same Quarter		
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue	
Pakistan Telecommunication Company Ltd	0.37	1.11 (9 months)		10.3%	3.5%	
Dolmen City REIT	0.38	1.8447 (9 months)	Rs. 0.39	19.2%	18.3%	
Source: https://dps.psx.com.pk/announcements/companies	•					
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date	
Rafhan Maize Products Company Limited				1500% (F)	13-Apr-2022	
Sanofi-Aventis Pakistan Limited				300% (F)	14-Apr-2022	
Source: https://dps.psx.com.pk/download/quote/2022-04-13.pdf	•					
EXCHANGE RATE				Change	Closing	
PKR / USD			•	<b>1</b> 0.11%	181.8177	

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Apr/13-Apr-22.pdf

### KIFAYAH INVESTMENT MANAGEMENT LIMITED