

I-Apr-2022

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW	Change		Index points		
RIVII 30 INDEX FERFORIVIAINCE OVERVIEW	PKR	%	Change	Closing	
KMI 30 Index			3,156	74,874	
Contributing shares				Closing Price - Rs.	
Systems Limited	1 24.32	1 6.26%	340.48	412.79	
Lucky Cement Limited	1 34.38	1 5.81%	328.87	626.22	
The Hub Power Company Limited	1 3.11	1 4.50%	255.72	72.22	

KMI 30 INDEX VOLUMES



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller	
FORTFOLIO INVESTIMENT SUMMART	INDIVIDUALS	MUTUAL FUNDS	
Amount (Net)	2,067,584,228	(1,427,482,823)	
Buying / Selling sector wise composition			
All other Sectors	29.60%	23.02%	
Technology and Communication	19.66%	25.85%	
Cement	15.36%	18.06%	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Engro Corporation Limited	Disclosure of Interest by a Substantial Shareholder, bought 127,997 shares at the price of Rs. 272.53 each on 08 April 2022.
Service GlobalFootwear Limited	Disclosure of Interest by a Substantial Shareholder, bought 50,000 shares at the average price of Rs. 47.94 on 08 April 2022.
NetSol Technologies Limited	The Board of Directors has decided to convene an Extra-Ordinary General Meeting (EOGM) of the Company on May 10, 2022 at 01:30 pm at Lahore to seek members' approval of the proposal to Purchase shares by passing a special resolution. The Share Transfer Book of the Company will remain closed from May 04, 2022 to May 10, 2022 (both days inclusive).
Highnoon Laboratories Limited	Highnoon Laboratories Limited is planning to embark on a major expansion plan. For this, the Company has acquired twelve (12) acres of land at the Quaid-e-Azam Business Park on Lahore Islamabad Motorway. Being designated as a Special Economic Zone entity, the project envisages significant manufacturing and financial benefits.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS		Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs.	Rs.		EPS	Gross Revenue
UPCOMING BOOK CLOSURES					DPS %	Ex-Dividend Date
Tri-Pack Films Limited					130% (F)	12-Apr-2022
Source: https://dps.psx.com.pk/download/quote/2022-04-11.pdf						
EXCHANGE RATE					Change	Closing
PKR / USD				1	0.96%	182.9297

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Apr/11-Apr-22.pdf

KIFAYAH INVESTMENT MANAGEMENT LIMITED

Office # 818, 8th Floor, Pakistan Stock Exchange Main Building, I I Chundrigar, Karachi, Pakistan.	info@kifayah.com www.kifayah.com	021-38922660
Naiduli, Fansiali.		