

## **DAILY MARKET INSIGHTS**

Kifayah INVESTMENTADVISORS	21-Mar-2022	DAILY MARKET INSIGHTS						
KMI 30 INDEX PERFORMANCE OVERVIEW		Change Index			points			
RIVIT 30 INDEX PERFORMANCE OVERVIEW			PKR		%		Change	Closing
KMI 30 Index						<b>1</b>	315	69,454
Contributing shares								Closing Price - Rs.
Lucky Cement Limited		1	9.95	•	1.75		95.07	577.58
Pakistan Petroleum Limited		Ť	0.92	1	1.27		51.78	73.35
Oil & Gas Development Company Limited		Ť	0.94	1	1.14		51.19	83.43

## **KMI 30 INDEX VOLUMES**



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller			
	MUTUAL FUNDS	BANKS / DFI			
Amount (Net)	176,118,784	(378,900,727)			
Buying / Selling sector wise composition					
Fertilizer	42.03%	58.46%			
Technology and Communication	17.78%	1.48%			
Commercial Banks	11.95%	22.39%			
Power Generation and Distribution	0.04%	8.83%			

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

## FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Millat Tractors Limited	In furtherance to our earlier disclosure dated March 04, 2022, regarding the suspension of production operations due to operational constraints. It is hereby informed that the Company shall resume its production operations from Tuesday, March 22, 2022.
K-Electric Limited	We are pleased to inform you that the First Unit of the 900 MW Combined Cycle Power Plant at Bin Qasim has been successfully connected to KE Grid (synchronized). This project will positively contribute towards bridging the electricity demand-supply gap in KE's service area. You may please inform the TRE Certificate Holders of the Exchange accordingly.
Lucky Cement Limited	We are pleased to inform you that Lucky Electric Power Company Limited (LEPCL) a wholly-owned subsidiary of Lucky Cement Limited (the Company), has successfully completed the commissioning of its 660 MW supercritical, lignite coal-based power plant at Deh Ghangiaro, Bin Qasim, Karachi. The power plant has been designed to operate on Thar Lignite Coal, subject to its availability; however, during the interim period, it will mainly operate on imported Lignite Coal till the completion of Phase III of Sindh Engro Coal Mining Company (SECMC), which is expected in the second quarter of CY 2023. The addition of 660 MW electricity to the national grid will not only play a key role in increasing the energy security and prosperity of Pakistan but will also go on to reduce the cost of electricity and reliance on imported fuel after completion of Phase III of SECMC. With the completion of this project, Lucky Cement's portfolio of businesses has further diversified and now consists of local and international cement operations, automobile, chemicals & Agri sciences, mobile phone assembling, and energy (in addition to the captive power plants operated by the Company).
PPL & OGDC	Through the Framework Agreement, the Company has, in principle, agreed to participate in 8.33% equity (which may be held through onshore or offshore holding companies) along with OGDCL and GHPL, in agregate amounting to 25% of equity in the Project divided equally amongst the Company, OGDCL and GHPL (the "State Owned Entities"). 55% of the equity will be held by Barrick who shall also have management and operator rights. Remaining 25% of the equity will be held by the Government of Balochistan directly and/or through any of its owned entity, out of which 10% shall be free carry of the Government of Balochistan. To the extent of agreed initial entry fee amounting to \$187.5 million attributable to the Company, the Company has, on the basis of directions issued by the Federal Cabinet, agreed to support the Government of Pakistan (through cash collateral, contribution of funds or availing such other funded or unfunded facilities) with respect to payment obligations of the Government of Pakistan for settlement of the historic Reko Diq dispute.
Engro Corporation Limited	Disclosure of Interest by a Substantial Shareholder, bought 30,000 shares at the price of Rs. 264.0 each on 21 Mar 2022.
International Industries Limited	Disclosure of Interest by a Substantial Shareholder, bought 90,000 shares at the average price of Rs. 108.59 each on 18 Mar 2022.
Synthetic Products Enterprises Limited	Disclosure of Interest by a Substantial Shareholder, bought 100,000 shares at the price of Rs. 14.79 each on 18 Mar 2022.
Source: https://dps.psx.com.pk/announcements/companies	EDS (Otr.) EDS DDS Growth over same Quarter

Source: https://dps.psx.com.pk/announcements/companies					
CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS	Growth ove	r same Quarter
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date
National Bank of Pakistan				10% (F	) 21-Mar-2022
Meezan Bank Limited				15% (F	) 22-Mar-2022
Source: https://dps.psx.com.pk/download/quote/2022-03-21.pdf					
EXCHANGE RATE				Change	Closing
PKR / USD				√ -0.37%	181.2499
Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Mar/21-Mar-22.p	df				