

# 5-Mar-2022

### **DAILY MARKET INSIGHTS**

KMI 30 INDEX PERFORMANCE OVERVIEW		Change			Index points		
		PKR	%		Change	Closing	
KMI 30 Index				1	662	71,294	
Contributing shares						Closing Price - Rs.	
Systems Limited	1	37.88	<b>↑</b> 5.24		264.84	761.16	
D.G. Khan Cement Company Limited	1	3.85	<b>↑</b> 5.74		71.19	70.97	
Meezan Bank Limited	1	1.69	1.30		58.02	131.29	

#### **KMI 30 INDEX VOLUMES**



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$ 

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller					
	BANKS / DFI	FOREIGN CORPORATES					
Amount (Net)	222,874,458	(304,125,505)					
Buying / Selling sector wise composition							
Debt Market	55.43%	0.00%					
Cement	12.08%	2.09%					
Oil and Gas Exploration Companies	9.41%	0.00%					
Commercial Banks	7.64%	66.82%					
All other Sectors	8.26%	18.81%					
Food and Personal Care Products	1.19%	6.09%					

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

#### FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

## MATERIAL INFORMATION

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	Qtr.) EPS		EPS		DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.		Rs.	Rs.	EPS	Gross Revenue		
Shell Pakistan Limited	9.7	12.18	(9 months)		62.84%	-181.12%		
Highnoon Laboratories Limited	15.25	32.32	(9 months)	Rs. 20.00	31.19%	22.26%		
Source: https://dps.psx.com.pk/announcements/companies	_							
UPCOMING BOOK CLOSURES					DPS %	Ex-Dividend Date		
Engro Corporation Limited					10% (F)	16-Mar-2022		
Fauji Fertilizer Company Limited					46.50% (F)	17-Mar-2022		
TPL Properties Limited					30% B	17-Mar-2022		
Source: https://dps.psx.com.pk/download/quote/2022-03-16.pdf								
EXCHANGE RATE					Change	Closing		

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Mar/16-Mar-22.pdf

### KIFAYAH INVESTMENT MANAGEMENT LIMITED

179.438

-0.12%