

# 2-Mar-2022

## **DAILY MARKET INSIGHTS**

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KMI 30 INDEX PERFORMANCE OVERVIEW	Change		Index points	
	PKR	%	Change	Closing
KMI 30 Index			<b>4</b> (620)	72,235
Contributing shares				Closing Price - Rs.
LUCK	<b>4</b> (16.76)	(2.61)	(158.46)	624.87
ENGRO	<b>U</b> (5.39)	<b>4</b> (1.97)	(142.68)	268.28
SYS	<b>U</b> (18.00)	<b>4</b> (2.76)	(124.54)	634.31

#### **KMI 30 INDEX VOLUMES**



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$ 

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller					
	BANKS / DFI	BROKER PROPRIETARY TRADING					
Amount (Net)	369,668,949	(443,851,193					
Buying / Selling sector wise composition							
Fertilizer	65.90%	24.47%					
Cement	8.70%	4.69%					
Commercial Banks	6.51%	3.95%					
Technology and Communication	2.47%	40.15%					
Oil and Gas Exploration Companies	1.28%	11.74%					

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

#### FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
I Packages I Imited	Disclosure of Interest by a Substantial Shareholder, bought 4,000 shares at the price of Rs. 447.70 each on 24 Feb 2022.
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Source: https://dps.psx.com.pk/announcements/companies						
CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS Growth		over same Quarter	
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue	
Dawood Hercules Corporation Limited	4.13	4.14 (9 months)		9.02%	-0.48%	
Source: https://dps.psx.com.pk/announcements/companies						
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date	
Pak Elektron Limited				72% R*	02-Mar-2022	
Mughal Iron & Steel Industries Limited				30% (i)	02-Mar-2022	
Nishat (Chunian) Limited				30% (i)	03-Mar-2022	
Source: https://dps.psx.com.pk/download/quote/2022-03-02.pdf						
EXCHANGE RATE				Change	Closing	
PKR / USD				-0.12%	177.6233	

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Mar/02-Mar-22.pdf

### KIFAYAH INVESTMENT MANAGEMENT LIMITED