

25-Feb-2022

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW	Change			Index points	
	PKF	₹	%	Change	Closing
KMI 30 Index				185	70,820
Contributing shares					Closing Price - Rs.
Meezan Bank Limited	^	2.78	1 2.11	94.39	134.25
Pakistan Petroleum Limited	→	(1.56)	4 (1.99)	(86.82	?) 76.64
Engro Corporation Limited	•	2.88	1.09	76.19	268.25

KMI 30 INDEX VOLUMES



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller			
	INDIVIDUALS	MUTUAL FUNDS			
Amount (Net)	312,429,922	(804,959,424)			
Buying / Selling sector wise composition					
All other Sectors	31.05%	37.37%			
Technology and Communication	30.35%	7.48%			
Food and Personal Care Products	13.43%				
Cement	6.65%	18.54%			
Textile Composite	4.20%	11.17%			

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Unternational industries i imited	Disclosure of Interest by a Substantial Shareholder, bought 20,000 shares at the price of Rs. 119.20 each on 24 Feb 2022.
TEIRST HANIN MODARANA	Disclosure of Interest by a Substantial Shareholder, bought 294,000 shares at the price of
	Rs. 8.97 each on 24 Feb 2022.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.) EPS		DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs. Rs.		EPS	Gross Revenue
GlaxoSmithKline Pakistan Limited	7.7	9.11 (9 month	ns) Rs. 7.00	143.94%	18.56%
Lalpir Power Limited	-0.69	(1.12) (9 mont	ns)	129.22%	-5.05%
Pakgen Power Limited	1.81	1.01 (9 mont	hs)	38.24%	77.34%
Tri-Pack Films Limited	6.17	3.50 (6 mont	hs) Rs. 13.00	42.02%	24.87%
Tariq Glass Industries Limited	10.7	19.09 (6 mont	hs)	145.68%	64.24%
Pakistan Petroleum Limited	5.41	11.65 (6 mont	hs) Rs. 1.50	23.83%	27.71%
Nimir Industrial Chemicals Limited	3.66	6.57 (6 mont	hs) Rs. 1.00	3.40%	17.71%
Sitara Peroxide Limited	0.13	(1.67) (6 mont	ns)	84.13%	19.40%
Agha Steel Ind.Ltd	1.02	1.95 (6 mont	hs)	13.06%	22.46%
MACPAC Films Limited	0.96	1.44 (6 mont	hs)	9.97%	36.64%
Ghandhara Nissan Limited	0.79	1.97 (6 mont	hs)	850.49%	69.57%
Indus Motor Company Limited	60.43	129.45 (6 mont	hs) Rs. 30.00	60.70%	53.20%
Source: https://dps.psx.com.pk/announcements/companies					
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date
Cherat Packaging Limited				10% (i)	25-Feb-2022
Hi-Tech Lubricants Limited				18% (i)	28-Feb-2022
Biafo Industries Limited				20% (i), 10% B	28-Feb-2022
Source: https://dps.psx.com.pk/download/quote/2022-02-25.pdf					
EXCHANGE RATE				Change	Closing

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Feb/25-Feb-22.pdf

177.1118

-0.41%