

24-Feb-2022

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW	Chan	ge	Index points	
	PKR	%	Change	Closing
KMI 30 Index			4 (2,334)	70,635
Contributing shares				Closing Price - Rs.
Lucky Cement Limited	₩ (30.18) 🖖 (4.54)	(285.14)	635.18
Systems Limited	♦ (39.35) 🖖 (5.79)	(272.06)	640.49
Engro Corporation Limited	♦ (6.81) 🖖 (2.50)	(180.15)	265.37

KMI 30 INDEX VOLUMES



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller	
	INDIVIDUALS	MUTUAL FUNDS	
Amount (Net)	521,973,964	(899,869,717	
Buying / Selling sector wise composition			
All other Sectors	31.89%	18.92%	
Technology and Communication	27.88%	5.31%	
Cement	11.60%	38.66%	
Oil and Gas Exploration Companies	4.78%	10.06%	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
International industries Limited	Disclosure of Interest by a Substantial Shareholder, bought 27,500 shares at the price of Rs. 122.57 each on 23 Feb 2022.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and ANNOUNCEMENTS	EPS (Qtr.)	EPS		DPS	Growth over same Quarter	
	Rs.		Rs.	Rs.	EPS	Gross Revenue
Treet Corporation Limited	0.97	2.25	(6 months)		99.44%	-5.43%
Panther Tyres Ltd.	0.89	1.54	(6 months)		31.52%	22.95%
K-Electric Limited	0.01	0.12	(6 months)		92.85%	25.42%
Pakistan National Shipping Corporation	-0.75	(0.08)	(6 months)		264.91%	341.16%
Abbott Laboratories (Pakistan) Limited	15.07	45.88	(9 months)	Rs. 20.00	3.18%	10.72%
At-Tahur Limited	0.95	2.07	(6 months)		579.63%	47.44%
Kohinoor Textile Mills Limited	6.15	9.48	(6 months)	Rs. 1.00	271.24%	53.59%
Bestway Cement Limited	5.99	11.01	(6 months)	Rs. 4.00	23.88%	18.91%
National Foods Limited	1.17	3.50	(6 months)		254.72%	8.31%
Source: https://dps.psx.com.pk/announcements/companies						
UPCOMING BOOK CLOSURES					DPS %	Ex-Dividend Date
Kohinoor Energy Limited					27.5% (ii)	24-Feb-2022
Cherat Packaging Limited					10% (i)	25-Feb-2022

EXCHANGE RATE

PKR / USD

Source: https://www.sbp.org.pk/ecodata/rates/m2m2022/Feb/24-Feb-22.pdf

KIFAYAH INVESTMENT MANAGEMENT LIMITED

176.3928

-0.13%