

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW		Change	Index points			
		PKR	%	Change		Closing
KMI 30 Index				Ψ	(644)	73,311
Contributing shares						Closing Price - Rs.
Meezan Bank Limited	4	(2.88)	(2.07)	(9	97.78)	136.48
Lucky Cement Limited	4	(8.49)	(1.25)	3)	30.21)	673.19
Mari Petroleum Company Limited	4	(32.84)	(1.86)	(7	73.14)	1,728.48

21-Feb-2022

KMI 30 INDEX VOLUMES



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller					
	COMPANIES	INDIVIDUALS					
Amount (Net)	50,512,609	(48,345,448)					
Buying / Selling sector wise composition							
Technology and Communication	65.89%						
All other Sectors	18.12%	28.76%					
Oil and Gas Exploration Companies	6.33%	4.22%					
Oil and Gas Marketing Companies	0.70%	13.26%					

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/lipi-lipi/lipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
TPL Trakker Limited	We are pleased to announce that TPL Trakker Limited ("TPLT") has been awarded a contract by the Pakistan Telecom Authority ("PTA") for Development of a Web Based Geographical Information System ("GIS") System for the planning and rollout of 5G services in Pakistan. The solution will be developed utilizing TPL Maps' location services platform which was launched in July 2020 and consists of over 6 Million geocoded Points of Interests ("Pols") and over 600,000 KM of digitized road network making it Pakistan's largest and only localized platform available commercially. This will also allow TPLT to venture into the telecommunication market segment with its growing digital mapping solutions enhancing the sector's existing planning and expansion capacities. It will also open up an additional revenue line for the Company's digital mapping business unit and is a further sign of market confidence in our commercial strategy to market maps.
Avanceon Limited	Riyadh, KSA – Avanceon Saudi for Energy Co. WLL, a subsidiary of Avanceon FZE, has been selected to execute an innovative and state of the art SCADA solution for the Masjid Al-Haram Expansion Project in Makkah. The Haram Expansion Project aims to restore Masjid Al-Haram's central position in the city and give the mosque an architectural and engineering aspect to welcome growing number of pilgrims. Avanceon will be responsible for the PLC based SCADA systems, Instrumentation, Real Time Data Acquisition, Performance Monitoring Systems and Turnkey Automation to ensure new praying areas and essential services to millions of pilgrims who visit Makkah for Hajj and Umrah.
ICI Pakistan Limited	Further to ICI Pakistan Limited's announcement dated April 27, 2021, we are pleased to inform you that the Scheme of Arrangement for the merger of NutriCo Pakistan (Private) Limited with and into NutriCo Morinaga (Private) Limited (subsidiaries of ICI Pakistan Limited), has been sanctioned by the Honourable High Court of Sindh at Karachi, via Judgement dated February 18, 2022.
Tariq Glass Industries Limited Source: https://dps.psx.com.pk/announcements/companies	By the grace of Allah Almighty, one of the Tableware producing furnaces which were closed for a scheduled rebuild has been fired/ ignited on February 21, 2022, with an enhanced capacity of 200 metric tons per day (Before Rebuild: 140 metric tons per day). Insha Allah, the commercial production will be available in the third week of March-2022 upon achievement of satisfactory quality assurance of the glass.

Source: https://dps.psx.com.p.	k/announcements/companies
CONICOLIDATED (

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	PS (Qtr.) EPS		DPS	Growth over same Quarter											
ANNOUNCEMENTS	Rs.	Rs.		Rs.		Rs.		Rs.		Rs.		Rs.		Rs.	EPS	Gross Revenue
Orix Modaraba	0.48	1.18	(6 months)		36.08%	-13.13%										
Meezan Bank Limited	5.4	12.03	(9 months)	Rs. 1.50	115.05%	39.04%										
Fauji Cement Company Limited	1.07	2.05	(6 months)		62.35%	35.99%										
Nishat Mills Limited	6.58	15.94	(6 months)		179.82%	66.12%										
Nishat Chunian Power Limited	1.5	3.17	(6 months)		18.27%	203.51%										
Hi-Tech Lubricants Limited	1.99	4.45	(6 months)	Rs. 1.8	178.40%	43.40%										
Source: https://dps.psx.com.pk/announcements/companies																
UPCOMING BOOK CLOSURES					DPS %	Ex-Dividend Date										

EXCHANGE RATE		Change	Closing
PKR / USD		n 0.06%	175.7501

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Feb/21-Feb-22.pdf