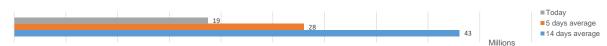


## **DAILY MARKET INSIGHTS**

KMI 30 INDEX PERFORMANCE OVERVIEW	Change			Index points		
		PKR	%		Change	Closing
KMI 30 Index				1	446	73,955
Contributing shares						Closing Price - Rs.
Engro Fertilizers Limited	Ŷ	1.95	<b>1</b> 2.30		97.81	86.86
Oil & Gas Development Company Limited	Ŷ	1.47	<b>1.66</b>		79.17	90.16
Pakistan Petroleum Limited	Ŷ	1.16	<b>1.45</b>		64.56	81.30

18-Feb-2022

## **KMI 30 INDEX VOLUMES**



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$ 

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller				
	BANKS / DFI	OVERSEAS PAKISTANI				
Amount (Net)	177,617,230	(165,510,811)				
Buying / Selling sector wise composition						
Fertilizer	31.00%	5.77%				
Technology and Communication	24.26%	24.61%				
Debt Market	21.40%	0.00%				
All other Sectors	1.36%	22.94%				
Commercial Banks	4.15%	22.88%				

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

## FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION					
ICI Pakistan Limited	We are pleased to inform you that the Company has executed the Joint Venture and Shareholders Agreement with Tariq Glass Industries Limited ("TGIL') on February 18, 2022, for a joint venture between the two parties, to set up a greenfield state-of-the-art float glass manufacturing facility having a production capacity of up to 1,000 metric tons per day, to be set up in two phases, each phase having a production capacity of 500 metric tons per day each, via incorporation of a joint venture company (IVCO'). The Company will invest in JVCO by subscribing to 51% of its issued and paid-up share capital, while the rest shall be subscribed by TGIL.				
Tariq Glass Industries Limited	Mis Tariq Glass Industries Limited (the "Company") has signed a Joint Venture and Shareholders' Agreement on February 18, 2022 with Mis TCl Pakistan Limited (,ICl Pakistan') for the setting up of a green field state of the art float glass manufacturing facility (the "Project") having a production capacity of up to 1,000 per day in two phases, each phase having a production capacity of 500 tons per day. A joint venture company ('JVC') will be incorporated for undertaking the Project. The Company and ICl Pakistan will make equity investment into the JVC in the ratio of 49% and 51%, respectively.				

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and EPS (Qtr.)		EPS	DPS	Growth over same Quarter		
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue	
D.G. Khan Cement Company Limited	2.9	4.97 (6 months)		10.18%	43.48%	
Source: https://dps.psx.com.pk/announcements/companies						
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date	
Nishat Power Limited				20% (i)	18-Feb-2022	
Source: https://dps.psx.com.pk/download/quote/2022-02-18.pdf						
EXCHANGE RATE				Change	Closing	
PKR / USD				-0.27%	175.8605	

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Feb/18-Feb-22.pdf