

17-Feb-2022

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW		Change	e	Index points	
		PKR	%	Change	Closing
KMI 30 Index				4 (526)	73,509
Contributing shares					Closing Price - Rs.
Engro Corporation Limited	4	(10.68)	4 (3.74)	(282.52)	274.97
The Hub Power Company Limited	4	(1.27)	4 (1.72)	(103.14)	72.59
Unity Foods Limited	4	(1.44)	(4.82)	(59.75)	28.46

KMI 30 INDEX VOLUMES



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller	
	OVERSEAS PAKISTANI	INDIVIDUALS	
Amount (Net)	268,991,889	(305,425,974)	
Buying / Selling sector wise composition		_	
All other Sectors	21.77%	36.11%	
Oil and Gas Exploration Companies	21.34%	3.53%	
Technology and Communication	21.30%	25.94%	
Food and Personal Care Products	5.14%	8.12%	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION							
Packages Limited	Disclosure of Interest by a Substantial Shareholder, bought 5,500 shares at the price of Rs. 463.60 each on 16 Feb 2022.						
Source: https://dps.psx.com.pk/announcements/companies							
CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS		DPS Growth ove		er same Quarter	
ANNOUNCEMENTS	Rs.		Rs.	Rs.	EPS	Gross Revenue	
Mughal Iron & Steel Industries Limited	5.49	10.52	(6 months)	Rs. 3.00	76.18%	54.20%	
Nimir Resins Limited	0.9	1.24	(6 months)		45.99%	46.54%	
Kohat Cement Company Limited	7.9	14.86	(6 months)		64.29%	38.38%	
Cherat Cement Company Limited	4.22	12.20	(6 months)		43.67%	19.56%	
Engro Corporation Limited	8.28	4.22	(9 months)	Rs. 1.00	5.20%	32.90%	
Source: https://dps.psx.com.pk/announcements/companies							
UPCOMING BOOK CLOSURES					DPS %	Ex-Dividend Date	
Nishat Power Limited					20% (i)	18-Feb-2022	

Source: https://dps.psx.com.pk/download/quote/2022-02-17.pdf

EXCHANGE RATE		Change	Closing
PKR / USD		↑ 0.16%	175.389

 $Source: {\it https://www.sbp.org.pk/ecodata/rates/m2m/2022/Feb/17-Feb-22.pdf}$

KIFAYAH INVESTMENT MANAGEMENT LIMITED