

## **DAILY MARKET INSIGHTS**

KMI 30 INDEX PERFORMANCE OVERVIEW	Change	е	Index points		
	PKR	%	Change	Closing	
KMI 30 Index			4 (658)	74,838	
Contributing shares				Closing Price - Rs.	
Engro Corporation Limited	4 (3.75)	V (1.29)	(99.15)	286.63	
The Hub Power Company Limited	V (1.02)	4 (1.33)	(82.80)	75.74	
Systems Limited	4 (11.19)	4 (1.56)	(77.33)	705.09	

10-Feb-2022

## **KMI 30 INDEX VOLUMES**



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller				
FORTFOLIO INVESTIMENT SUMIMART	INDIVIDUALS	FOREIGN CORPORATES				
Amount (Net)	416,357,692	(804,746,877)				
Buying / Selling sector wise composition						
All other Sectors	34.86%	12.75%				
Technology and Communication	29.25%	22.01%				
Food and Personal Care Products	7.95%	0.00%				
Commercial Banks	4.73%	26.91%				
Oil and Gas Exploration Companies	3.13%	15.33%				

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND								
(781)								■Today ■5 days average
						(166) (159)		<ul> <li>14 days average</li> </ul>
							Millions	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Tariq Glass Industries Limited	The Board of Directors of M/s Tariq Glass Industries Limited (the "Company"/the "TGL") in its meeting held today has resolved: To enter into a joint venture agreement with M/s ICI Pakistan Limited ("ICI Pakistan') for the setting up of a greenfield state of the art float glass manufacturing facility (the "Project") having production capacity of up to 1,000 per day in two phases, each phase having a production capacity of 500 tons per day; To incorporate a joint venture company ("JVC") for undertaking the Project; The equity stake of the parties in the JVC will be as follows: ICI Pakistan - TGL - 51% 49%; The Chief Executive of TGL has been authorized to finalize a Joint Venture & Shareholders' Agreement with ICI Pakistan and incorporation of proposed JVC in accordance with the requirements of the Companies Act, 2017 and applicable rules and regulations; The approvals granted by the Board and implementation of the joint venture arrangement are subject to receipt of necessary corporate and regulatory approvals.
ICI Pakistan Limited	The Board of Directors have in their meeting held today February 10, 2022, approved a joint venture between the Company and Tariq Glass Industries Limited ("TGIL"), to set up a greenfield state-of-the-art float glass manufacturing facility having a production capacity of up to 1,000 metric tons per day, to be set up in two phases, each phase having a production capacity of 500 metric tons per day each. The manufacturing facility will be set up by a joint venture company to be incorporated by and between the Company and TGIL (UVCO'). In this regard, the Board of Directors has authorized the finalization and execution of a Joint Venture and Shareholders Agreement with TGIL and the incorporation of JVCO.
Packages Limited Source: https://dps.psx.com.pl/announcements/companies	Bulleh Shah Packaging (Private) Limited ("BSPL") is a 100% owned subsidiary of Packages Limited ("Company"). We have been informed by BSPL of a fire incident which occurred at its warehouse situated in Kasur at around 06:30 PM on February 9.

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue
Pakistan Telecommunication Company Ltd	0.24	1.11 (9 months)		38.39%	6.17%
Engro Fertilizers Limited	4.47	11.31 (9 months)	Rs. 5.00	24.79%	12.10%
Source: https://dps.psx.com.pik/announcements/companies					
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date
Pakistan Oilfields Limited				200% (i)	10-Feb-2022
Attock Petroleum Limited				150% (i)	10-Feb-2022
International Steels Limited				20% (i)	11-Feb-2022
Source: https://dps.psx.com.pk/download/quote/2022-02-10.pdf	_				
EXCHANGE RATE				Change	Closing
PKR / USD				1.01%	174.8701
Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Feb/10-Feb-22.pdf					

KIFAYAH INVESTMENT MANAGEMENT LIMITED

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