

28-Jan-2022

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW		Change	•	Index points	
		PKR	%	Change	Closing
KMI 30 Index				U (165)	73,157
Contributing shares					Closing Price - Rs.
Lucky Cement Limited	₩	(14.40)	4 (2.07)	(134.38)	680.79
Systems Limited	4	(8.11)	4 (1.09)	(55.38)	735.84
Oil & Gas Development Company Limited	₩	(0.69)	U (0.79)	(36.70)	86.26

KMI 30 INDEX VOLUMES



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller	
	INDIVIDUALS	BANKS / DFI	
Amount (Net)	549,774,638	(576,791,943)	
Buying / Selling sector wise composition	•		
Technology and Communication	39.66%	1.59%	
All other Sectors	28.64%	1.56%	
Food and Personal Care Products	8.81%	0.00%	
Fertilizer	1.51%	82.84%	
Commercial Banks	3.11%	4.50%	
Cement	4.57%	4.03%	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Archroma Pakistan Limited	To cater for the growing local and export markets' demand for Liquid Indigo, the Board of Directors of Archroma Pakistan Limited in their meeting held on Thursday, 27 January 2022, has approved to make an additional investment in Jamshoro of PKR 120 Million to further increase the production capacity of Classic Liquid Indigo by 2,500 TPA. The construction work is expected to start in the first quarter with Target to commence commercial operations in the third quarter of the Calendar year 2022.
Meezan Bank Limited	Disclosure of Interest by a Substantial Shareholder, bought 29,028 shares at the average price of Rs. 138.82 each on 27 Jan 2022.
Source: https://dps.psx.com.pk/announcements/companies	•

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.) EPS		DPS	Growth over same Quarter		
ANNOUNCEMENTS	Rs.		Rs.	Rs.	EPS	Gross Revenue
Lucky Cement Limited	7.71	17.86	(6 months)		7.60%	23.45%
Atlas Honda Limited	11.8	31.84	(9 months)		13.64%	27.19%
Security Papers Limited	5.67	9.52	(6 months)		88.22%	92.11%
Pakistan Cables Limited	7.53	12.73	(6 months)	Rs. 2.50	127.24%	55.58%
Source: https://dps.psx.com.pk/announcements/companies						
UPCOMING BOOK CLOSURES					DPS %	Ex-Dividend Date

EXCHANGE RATE		Change	Closing
PKR / USD		1 0.12%	176.7711

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2022/Jan/28-Jan-22.pdf