

30-Nov-2021

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW	Chan	ge	Index points		
	PKR	%	Change	Closing	
KMI 30 Index			4 (75)	73,211	
Contributing shares				Closing Price - Rs.	
Systems Limited	1 32.04	4.16	216.72	801.60	
Oil & Gas Development Company Limited	1 2.53	3.07	135.52	84.93	
Engro Corporation Limited	↓ (5.13	3) 🖖 (1.81)	(134.97)	278.14	

KMI 30 INDEX VOLUMES



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller				
	Companies	Foreign Corporates				
Amount (Net)	3,705,217,900	(10,680,925,814)				
Buying / Selling sector wise composition						
Commercial Banks	69.74%	39.34%				
Cement	8.56%	22.41%				
All other Sectors	6.41%	2.85%				
Fertilizer	4.24%	14.24%				

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION					
Pakgen Power Limited	In continuation of the notice dated June 7, 2021, we are pleased to inform you that on November 29, 2021, Pakgen Power Limited received Rs.9.802 Billion from the Power Purchaser in the form of one-third cash, one-third Government Ijara Sukuk, and one-third of Pakistan Investment Bonds. This constitutes the second installment of 60% of receivables at the cut-off date of November 30, 2020.				
Lalpir Power Limited	In continuation of the notice dated June 7, 2021, we are pleased to inform you that on November 29, 2021, Pakgen Power Limited received Rs.9.802 Billion from the Power Purchaser in the form of one-third cash, one-third Government Ijara Sukuk, and one-third of Pakistan Investment Bonds. This constitutes the second installment of 60% of receivables at the cut-off date of November 30, 2020.				
Kot Addu Power Company Limited	In continuation of the notice dated June 7, 2021, we are pleased to advise that on November 29, 2021, the Company received Rs. 59.401 Billion from the Power Purchaser in the form of one-third cash, one-third Government Ijara Sukuk, and one-third Pakistan Investment Bonds. This constitutes the second installment of 60% of receivables at the cut-off date of November 30, 2020.				
Source: https://dps.psx.com.pk/announcements/companies					
CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue

ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue
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UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date

EXCHANGE RATE		Change	Closing
PKR / USD		0.27%	175.7184

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Nov/30-Nov-21.pdf