

2-Dec-2021

## **DAILY MARKET INSIGHTS**

KMI 30 INDEX PERFORMANCE OVERVIEW		Change	e	Index points	
		PKR	%	Change	Closing
KMI 30 Index				<b>4</b> (52)	71,221
Contributing shares					Closing Price - Rs.
Oil & Gas Development Company Limited	1	2.13	<b>1</b> 2.52	113.29	86.68
Lucky Cement Limited	Ψ	(6.61)	<b>4</b> (0.96)	(61.68)	684.48
Unity Foods Limited	1	0.72	<b>1</b> 2.72	29.50	27.15

## **KMI 30 INDEX VOLUMES**



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$ 

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller					
	Companies	Mutual Funds					
Amount (Net)	422,991,546	(287,930,922)					
Buying / Selling sector wise composition							
Commercial Banks	58.51%	12.46%					
Oil and Gas Exploration Companies	18.56%	10.14%					
Technology and Communication	13.27%	10.05%					
All other Sectors	4.20%	34.66%					
Textile Composite	0.60%	11.80%					

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

## FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION							
Avanceon Limited	Disclosure of Interest by a Substantial Shareholder, sold 35,000 shares at the average price of Rs. 97.13 each on 21 Dec 2021.						
Source: https://dps.psx.com.pk/announcements/companies							
CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS	Growth over same Quarter			
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue		
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date		
Pakgen Power Limited				10% (ii)	22/12/2021		
Lalpir Power Limited				10% (ii)	22/12/2021		
Source: https://dps.psx.com.pk/download/quote/2021-12-20.pdf					<u>,</u>		
EXCHANGE RATE				Change	Closing		
PKR / USD				-0.06%	178.1486		

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Dec/22-Dec-21.pdf

## KIFAYAH INVESTMENT MANAGEMENT LIMITED