

KMI 30 INDEX PERFORMANCE OVERVIEW	Change		Index points	
	PKR	%	Change	Closing
KMI 30 Index			↑ 735	71,894
Contributing shares				Closing Price - Rs.
Lucky Cement Limited	↑ 19.16	↑ 2.84	178.80	693.74
Engro Corporation Limited	↑ 4.28	↑ 1.60	111.83	271.59
Cherat Cement Company Limited	↑ 5.42	↑ 3.93	52.10	143.23

KMI 30 INDEX VOLUMES



Source: <https://formerdps.psx.com.pk/> & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller
	Overseas Pakistani	Individuals
Amount (Net)	240,071,020	(508,121,938)
Buying / Selling sector wise composition		
Technology and Communication	57.47%	44.47%
All other Sectors	17.22%	21.86%
Food and Personal Care Products	6.53%	5.81%
Cement	4.83%	12.01%

Source: <https://www.nccpl.com.pk/en/market-information/tipi-lpi/tipi-normal-daily>

FOREIGN PORTFOLIO INVESTMENT TREND



Source: <https://www.nccpl.com.pk/en/market-information/tipi-lpi/tipi-normal-daily> & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Fatima Fertilizer Company Limited	"Pursuant to resolutions passed by the Board of Directors of Fatima Fertilizer Company Limited (the "Company") through circulation on December 20, 2021, the Board has accorded in principle approval to the Company to evaluate and pursue (including as part of a consortium of parties) the potential acquisition of the majority shareholding (i.e. approximately 84.51%) of Samba Bank Limited (the "Bank") proposed to be sold by Saudi National Bank, including to conduct a due diligence of the Bank, subject to obtaining the requisite permission of the State Bank of Pakistan for the purposes of the same, appoint advisors and consultants, carry out necessary disclosures and regulatory steps / procedures, obtain regulatory approvals and carry out negotiations. Furthermore, the Board authorized persons to take necessary actions and steps prior to final approval of the Board for the proposed transaction.
Sanofi-Aventis Pakistan Limited	Today, Packages Limited made a public announcement that its Board of Directors gave in-principle approval to be part of an investor consortium (the "Consortium") to evaluate a potential purchase by the Consortium of all of 52.87% shares held by Sanofi Foreign Participations B.V. ("Sanofi") in Sanofi-Aventis Pakistan Limited (the "Company"), subject to compliance with all applicable laws.
Packages Limited	The Board of Directors of Packages Limited (Company) in its meeting held on December 17, 2021 accorded its approval to inject share capital of Rs. 1,100 million (Rupees One Billion and One Hundred Million Only) into its 100% wholly owned subsidiary, Packages Power (Private) Limited from time to time subject to compliance with applicable laws and fulfillment of applicable corporate and regulatory approvals, if any. The Board of Directors of Packages Limited (Company) in its meeting held on December 17, 2021 accorded its in-principle approval to become part of the Investor Consortium to evaluate and conduct a due diligence for a potential transaction for the purchase of entire 52.87% shareholding of Sanofi Foreign Participants B.V held in Sanofi-Aventis Pakistan Limited.
TRG Pakistan Limited	the Board of Directors of TRG Pakistan Ltd. ("TRGP" or "the Company") considered the options offered to it by The Resource Group International Limited ("TRGI"), i.e. either to (i) directly receive (by way of full or partial redemption) its share of TRGI's liquid assets namely cash and certain number of shares of IbeX Limited owned by TRGI ("Liquid Assets"), or (ii) continue with its investment in TRGI. The Board of Directors decided that the Company should choose option (ii) and to continue to work towards further maximizing value and capital return of its proceeds for the Company and its
Shell Pakistan Limited	Disclosure of Interest by a Substantial Shareholder, bought 10,000 shares at the price of Rs. 119.00 each on 16 Dec 2021.

Source: <https://dps.psx.com.pk/announcements/companies>

CONSOLIDATED (where applicable) RESULTS and ANNOUNCEMENTS	EPS (Qtr.)	EPS	DPS	Growth over same Quarter	
	Rs.	Rs.	Rs.	EPS	Gross Revenue

UPCOMING BOOK CLOSURES	DPS %	Ex-Dividend Date
Archroma Pakistan Limited	900% (F)	21/12/2021

Source: <https://dps.psx.com.pk/download/quote/2021-12-20.pdf>

EXCHANGE RATE	Change	Closing
PKR / USD	↑ 0.001%	178.0362

Source: <https://www.sbp.org.pk/ecodata/rates/m2m/2021/Dec/20-Dec-21.pdf>

KIFAYAH INVESTMENT MANAGEMENT LIMITED