

3-Dec-2021

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW	Change		Index points	
	PKR	%	Change	Closing
KMI 30 Index			4 (312)	69,238
Contributing shares				Closing Price - Rs.
Lucky Cement Limited	U (26.62)	4 (3.95)	(250.15)	647.94
Engro Corporation Limited	1 8.96	1 3.32	235.74	278.94
Meezan Bank Limited	4.17	2.94	140.82	146.04

KMI 30 INDEX VOLUMES



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller Mutual Funds	
TORTI OLIO INVESTMENT SOMMANT	Companies		
Amount (Net)	506,493,930	(935,477,718)	
Buying / Selling sector wise composition			
Commercial Banks	33.38%	14.84%	
All other Sectors	15.59%	22.02%	
Food and Personal Care Products	13.78%	3.64%	
Cement	8.51%	16.93%	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Ghani Global Holdings Limited	Ghani Chemical industries Limited (GCIL/one of the subsidiary companies and the largest manufacturer of medical and industrial gases in Pakistan) has invested Rs. 228,000,000 in G3 Technologies Limited (GTECH/formerly Service Fabrics Limited) an associated undertaking against the purchase of 22,800,000 shares on December 02, 2021, @ Rs. 10/- per share through the NDM market. After above, aggregate investment by the GCIL in GTECH is 39,800,000 shares i.e. 15.93% of the total paid-up capital of GTECH.
Packages Limited	Disclosure of Interest by a Substantial Shareholder, bought 13,650 shares at the average price of Rs. 481.36 each on 02 Dec 2021.
First Habib Modaraba	Disclosure of Interest by a Substantial Shareholder, bought 459,000 shares at the price of Rs. 9.50 each on 02 Dec 2021.
Tariq Glass Industries Limited	Disclosure of Interest by a Substantial Shareholder, bought 100,000 shares at the price of Rs. 99.97 each on 02 Dec 2021.
Synthetic Products Enterprises Limited	Disclosure of Interest by a Substantial Shareholder, bought 200,000 shares at the price of Rs. 17.52 each on 02 Dec 2021.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date

EXCHANGE RATE		Change	Closing
PKR / USD		↓ -0.79%	176.7682

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Dec/03-Dec-21.pdf