

# 25-Nov-2021

## **DAILY MARKET INSIGHTS**

ALI 1 A CONTROL OF THE PROPERTY OF THE PROPERT					
KMI 30 INDEX PERFORMANCE OVERVIEW	Change			Index points	
	PKR		%	Change	Closing
KMI 30 Index				<b>4</b> (689)	70,668
Contributing shares			:	•	Closing Price - Rs.
The Hub Power Company Limited	₩ (	2.25) 🖖	(3.12)	(181.74)	69.94
Lucky Cement Limited	<b>↓</b> (1	0.86) 🖖	(1.57)	(102.05)	681.10
The Searle Company Limited	₩ (	7.36) 🖖	(5.06)	(85.81)	138.17

#### **KMI 30 INDEX VOLUMES**

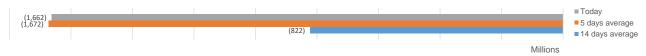


 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$ 

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller	
	Individuals	Foreign Corporates	
Amount (Net)	750,790,470	(1,806,941,950)	
Buying / Selling sector wise composition			
All other Sectors	35.86%	17.42%	
Technology and Communication	27.37%	0.00%	
Cement	8.03%	15.00%	
Commercial Banks	5.49%	38.02%	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

#### FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
TRG Pakistan Limited	It has been noticed that there has been a significant shift in the share price of TRG Pakistan Limited ("TRGP") over the last few days. At this point in time, it may be noted that TRGP is pleased to report that there is no change to report in our forecasts for our portfolio companies where revenues appear stable. TRGP will continue to provide updates as appropriate.
First Habib Modaraba	Disclosure of Interest by a Substantial Shareholder, bought 115,000 shares at the price of Rs. 9.00 each on 23 Nov 2021.
Meezan Bank Limited	Disclosure of Interest by a Substantial Shareholder, bought 15,000 shares at the average price of Rs. 148.05 each on 24 Nov 2021.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue
Hinopak Motors Limited	8.87	HY 9.83	3	311.78%	69.95%
Source: https://dps.psx.com.pk/announcements/companies					
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date

EXCHANGE RATE		Change	Closing
PKR / USD		0.04%	174.9765

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Nov/25-Nov-21.pdf

### KIFAYAH INVESTMENT MANAGEMENT LIMITED