

18-Nov-2021

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW	Change			Index points		
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KMI 30 Index				1	101	74,755
Contributing shares				-		Closing Price - Rs.
Lucky Cement Limited	^	16.75	1 2.27		157.41	754.14
Meezan Bank Limited	^	3.90	1 2.72		131.71	147.21
Engro Corporation Limited	→	(2.76)	(0.97))	(72.62)	281.44

KMI 30 INDEX VOLUMES



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller	
	Companies	Foreign Corporates	
Amount (Net)	527,834,930	(570,658,651)	
Buying / Selling sector wise composition			
Commercial Banks	44.06%	34.20%	
Technology and Communication	17.21%	1.95%	
All other Sectors	11.63%	2.86%	
Cement	4.63%	25.33%	
Fertilizer	2.94%	16.28%	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Systems Limited	The Board of Directors of FCCL ("Board") have approved a Scheme of Arrangement (the "Scheme") for the amalgamation of Askari Cement Limited with and into FCCL and its placement before the shareholders in the Extraordinary General Meeting of the Company as Special Business for their approval as per requirements of Companies Act 2017. In accordance with the Scheme, the entire ACL undertaking together with all its properties, assets, rights, trademarks, patents, liabilities and obligations will be transferred to and will vest in FCCL; share swap ratio has been determined as 5:1(5 shares of FCCL for every 1 share held in ACL), and ACL will be dissolved without winding up.
The Hub Power Company Limited	Disclosure of Interest by a Substantial Shareholder, bought 17,140 shares at the price of Rs. 74.37 each on 17 Nov 2021.
Cherat Cement Company Limited	Disclosure of Interest by a Substantial Shareholder, sold 52,000 shares at the price of Rs. 154.58 each on 16 Nov 2021 and sold 68,000 shares at the price of Rs. 151.29 each on 17 Nov 2021.
International Industries Limited	Disclosure of Interest by a Substantial Shareholder, bought 87,000 shares at the price of Rs. 151.17 each on 17 Nov 2021.
Source: https://dps.psx.com.pk/announcements/companies	

EPS (Qtr.)	EPS	DPS	Growth over same Quarter	
Rs.	Rs.	Rs.	EPS	Gross Revenue
			DPS %	Ex-Dividend Date
	· · · · · ·			Rs. Rs. Rs. EPS

EXCHANGE RATE		Change	Closing
PKR / USD		↓ -0.52%	174.666

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Nov/18-Nov-21.pdf