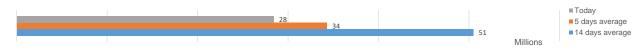


17-Nov-2021

## **DAILY MARKET INSIGHTS**

KMI 30 INDEX PERFORMANCE OVERVIEW	Change		Index points	
	PKR	%	Change	Closing
KMI 30 Index			<b>U</b> (744)	74,654
Contributing shares				Closing Price - Rs.
Lucky Cement Limited	<b>4</b> (24.08)	<b>4</b> (3.16)	(226.28)	737.39
Systems Limited	15.62	1.95	140.08	818.09
Meezan Bank Limited	3.00	<b>2.14</b>	101.31	143.31

## **KMI 30 INDEX VOLUMES**



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller			
	Individuals	Foreign Corporates			
Amount (Net)	889,283,764	(1,124,637,062)			
Buying / Selling sector wise composition					
All other Sectors	37.96%	6.19%			
Technology and Communication	37.47%	0.00%			
Cement	6.81%	13.16%			
Commercial Banks	6.30%	65.90%			
Fertilizer	2.30%	7.95%			

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

## FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Systems Limited	Systems Limited announced today that its subsidiary E-Processing Systems B.V. has received an investment from the Bill & Melinda Gates Foundation. E-Processing Systems owns and operates OneLoad, Pakistan's leading micro retailer digitization and payment platform used by over 50,000 small shops across Pakistan. The Gates Foundation's program-related investment will support OneLoad's efforts to bring more rural merchants into a digital ecosystem, enable increased digital transaction usage among low-income individuals, and provide additional financial services to the underbanked population.
K-Electric Limited	Disclosure of Interest by a Substantial Shareholder, sold 649,000 shares at the average price of Rs. 3.51 each on 11 Nov 2021.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date
Ghani Value Glass Limited				60% (F)	17/11/2021
Source: https://dps.psx.com.pk/download/quote/2021-11-17.pdf				0070 (1)	11/11/2

EXCHANGE RATE		Change	Closing
PKR / USD		0.65%	173.7586

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Nov/17-Nov-21.pdf

## KIFAYAH INVESTMENT MANAGEMENT LIMITED