

5-Nov-2021

## **DAILY MARKET INSIGHTS**

KMI 30 INDEX PERFORMANCE OVERVIEW		Change			Index points		
		PKR	%		Change	Closing	
KMI 30 Index				1	1,629	75,399	
Contributing shares						Closing Price - Rs.	
Lucky Cement Limited	1	30.10	<b>1</b> 4.12		282.85	761.47	
Pakistan Petroleum Limited	1	3.86	<b>↑</b> 5.37		213.58	75.75	
Oil & Gas Development Company Limited	1	3.33	<b>1</b> 4.09		178.37	84.76	

## **KMI 30 INDEX VOLUMES**

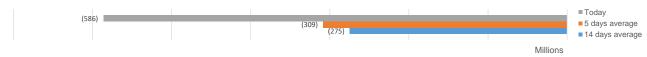


 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$ 

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller	
	Mutual Funds	Foreign Corporates	
Amount (Net)	446,201,121	(600,535,552)	
Buying / Selling sector wise composition	·		
Cement	37.57%	17.13%	
Oil and Gas Exploration Companies	21.63%	0.00%	
Technology and Communication	11.39%	0.00%	
Commercial Banks	5.00%	56.68%	
Fertilizer	0.31%	17.65%	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

## FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Waves Singer Pakistan Limited	Waves Singer Pakistan Limited has secured the largest corporate order from Coca-Cola. For FY 2022, WSPL has received order for supply of 25,000 units of chest coolers & visi coolers worth Rs. 1,438 Million. Last year the Company obtained orders for 22,850 units of chest coolers and visi coolers worth Rs. 944 Million from Coca-Cola after approval of the factory consequent to detailed audits.
International Industries Limited	Disclosure of Interest by a Substantial Shareholder, bought 56,200 shares at the price of Rs. 151.12 each on 15 Nov 2021.
Packages Limited	Disclosure of Interest by a Substantial Shareholder, sold 342,700 shares at the price of Rs. 515.00 each on 05 Nov 2021.

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date
Ghani Value Glass Limited				60% (F)	17/11/202

EXCHANGE RATE		Change	Closing
PKR / USD		<b>↑</b> 0.23%	174.8873

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Nov/16-Nov-21.pdf