

10-Nov-2021

## **DAILY MARKET INSIGHTS**

| KMI 30 INDEX PERFORMANCE OVERVIEW     |   | Change |          |      | Index points |                     |  |
|---------------------------------------|---|--------|----------|------|--------------|---------------------|--|
|                                       |   | PKR    | %        |      | Change       | Closing             |  |
| KMI 30 Index                          |   |        |          |      | <b>1</b> 600 | 75,471              |  |
| Contributing shares                   |   |        |          |      |              | Closing Price - Rs. |  |
| Engro Corporation Limited             | 1 | 5.51   | 1        | 1.98 | 144.97       | 283.18              |  |
| Oil & Gas Development Company Limited | 1 | 1.70   | <b>^</b> | 2.05 | 91.06        | 84.82               |  |
| Pakistan Petroleum Limited            | 1 | 1.23   | 1        | 1.68 | 68.06        | 74.33               |  |

## **KMI 30 INDEX VOLUMES**



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$ 

| PORTFOLIO INVESTMENT SUMMARY             | Top most buyer | Top most seller    |  |
|--|----------------|--------------------|--|
|  | Mutual Funds   | Foreign Corporates |  |
| Amount (Net)                             | 418,308,534    | (497,977,712)      |  |
| Buying / Selling sector wise composition |                |                    |  |
| Commercial Banks                         | 22.99%         | 77.29%             |  |
| All other Sectors                        | 21.78%         | 4.11%              |  |
| Cement                                   | 15.27%         | 12.82%             |  |

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

## FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

| MATERIAL INFORMATION   |   |     |     |                          |                  |  |  |
|--|---|-----|-----|--------------------------|------------------|--|--|
| Tariq Glass Industries Limited                               | Disclosure of Interest by a Substantial Shareholder, bought 95,100 shares at the price of Rs. 104.50 each on 09 Nov 2021. |     |     |                          |                  |  |  |
| Source: https://dps.psx.com.pk/announcements/companies       |   |     |     |                          |                  |  |  |
| CONSOLIDATED (where applicable) RESULTS and                  | EPS (Qtr.)  | EPS | DPS | Growth over same Quarter |                  |  |  |
| ANNOUNCEMENTS  | Rs.   | Rs. | Rs. | EPS                      | Gross Revenue    |  |  |
|  |   |     |     |                          |                  |  |  |
|  | •   |     |     |                          |                  |  |  |
| UPCOMING BOOK CLOSURES                                       |   |     |     | DPS %                    | Ex-Dividend Date |  |  |
| Ghani Glass Limited  |   |     |     | 15% (i)                  | 10/11/2021       |  |  |
| Source: https://dps.psx.com.pk/download/quote/2021-11-10.pdf |   |     |     |                          |                  |  |  |
| EXCHANGE RATE  |   |     |     | Change                   | Closing          |  |  |
| PKR / USD  |   |     |     | <b>↓</b> -0.75%          | 172.9287         |  |  |

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Nov/10-Nov-21.pdf

## KIFAYAH INVESTMENT MANAGEMENT LIMITED

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