

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW	Change			Index points		
	PKR		%	Change	Closing	
KMI 30 Index				1 269	72,472	
Contributing shares					Closing Price - Rs.	
The Searle Company Limited	1 5	.33	7.50	134.64	219.83	
Engro Corporation Limited	1 2	.14	0.76	55.14	282.32	
Avanceon Limited	1 9	.72	7.50	47.64	139.34	

KMI 30 INDEX VOLUMES



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller		
	Companies	Foreign Corporates		
Amount (Net)	264,003,019	(758,605,944)		
Buying / Selling sector wise composition	·			
Commercial Banks	48.94%	42.40%		
Food and Personal Care Products	19.35%	0.00%		
All other Sectors	14.85%	2.45%		
Fertilizer	6.50%	27.63%		
Oil and Gas Exploration Companies	2.70%	11.39%		

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Millet Treaters Limited	Disclosure of Interest by a Substantial Shareholder, bought 10,000 shares at the average price of Rs. 1080.05 each on 30 Sep 2021.
	Avanceon will be responsible for reviving a key oil field for the West African Exploration and Production Company Limited (WAEP) with an industry oil & gas solution.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	r.) EPS		DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	F	₹s.	Rs.	EPS	Gross Revenue
The Searle Company Limited	1.88	FY	9.11	Rs. 2.00	44.51%	3.80%
Gharibwal Cement Limited	0.93	FY	3.88		191.04%	75.66%

Source: https://dps.psx.com.pk/announcements/companies

UPCOMING BOOK CLOSURES		DPS %	Ex-Dividend Date
Thal Limited		120% (F)	04/10/2021
Source: https://dps.psy.com.pk/download/gueto/2021_10_04.pdf			

Source: https://dps.psx.com.pk/download/quote/2021-10-04.pdf

EXCHANGE RATE		Change	Closing
PKR / USD		-0.18%	170.7959

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Oct/04-Oct-21.pdf

KIFAYAH INVESTMENT MANAGEMENT LIMITED