

## DAILY MARKET INSIGHTS

| INVESTMENT ADVISORS               |            |      |      |              |                     |
|-----------------------------------|------------|------|------|--------------|---------------------|
| KMI 30 INDEX PERFORMANCE OVERVIEW | Change     |      |      | Index points |                     |
|                                   | PKR        |      | %    | Change       | Closing             |
| KMI 30 Index                      |            |      |      | 1,583        | 73,437              |
| Contributing shares               |            |      |      |              | Closing Price - Rs. |
| Lucky Cement Limited              | 1 21       | 38 个 | 3.14 | 199.13       | 701.39              |
| Engro Corporation Limited         | <b>1</b> 6 | 54 个 | 2.37 | 170.55       | 282.09              |
| The Hub Power Company Limited     | 1 2        | 09 个 | 2.79 | 167.32       | 77.04               |

## **KMI 30 INDEX VOLUMES**

|  |    |  | 55 |      | Today<br>5 days average |
|--|----|--|----|------|-------------------------|
|  |    |  |    | 5    |                         |
|  | 51 |  |    |      | 14 days average         |
|  |    |  |    | Mill | ions                    |

 ${\it Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited}$ 

| Top most buyer                           | Top most seller  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|
| Insurance Companies                      | Individuals  |  |  |  |  |  |  |
| 411,243,596                              | (223,353,200)  |  |  |  |  |  |  |
| Buying / Selling sector wise composition |  |  |  |  |  |  |  |
| 38.92%                                   | 27.03%   |  |  |  |  |  |  |
| 19.04%                                   | 5.83%  |  |  |  |  |  |  |
| 12.54%                                   | 12.14%   |  |  |  |  |  |  |
| 0.20%                                    | 32.99%   |  |  |  |  |  |  |
|  | Insurance Companies   411,243,596   38.92%   19.04%   12.54% |  |  |  |  |  |  |

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



## Source: https://www.nccpl.com.pk/en/market-information/lipi-lipi/lipi-normal-daily & Calculations of Kifayah Investment Management Limited

| MATERIAL INFORMATION  |            |          |         |                          |                  |  |  |  |
|---|------------|----------|---------|--------------------------|------------------|--|--|--|
| Disclosure of Interest by a Substantial Shareholder, bought 33,667 shares at the price of<br>Rs. 99.20 each on 18 Oct 2021 and bought 26,333 shares at the price of Rs. 100.5 each<br>on 20 Oct 2021. |            |          |         |                          |                  |  |  |  |
| Source: https://dps.psx.com.pk/announcements/companies  |            |          |         |                          |                  |  |  |  |
| CONSOLIDATED (where applicable) RESULTS and   | EPS (Qtr.) | EPS      | DPS     | Growth over same Quarter |                  |  |  |  |
| ANNOUNCEMENTS   | Rs.        | Rs.      | Rs.     | EPS                      | Gross Revenue    |  |  |  |
| Pakistan International Bulk Terminal Limited  | -0.05      | FY 1.04  |         | 120.48%                  | 20.52%           |  |  |  |
| Kot Addu Power Company Limited  | 2.59       | FY 11.62 |         | 63.24%                   | 46.32%           |  |  |  |
| Engro Powergen Qadirpur Limited   | 1.72       |          |         | 22.65%                   | 11.77%           |  |  |  |
| Rafhan Maize Products Company Limited   | 141.31     |          | Rs. 150 | 28.12%                   | 17.46%           |  |  |  |
| FrieslandCampina Engro Pakistan Limited   | 0.71       |          |         | 1756.36%                 | 15.19%           |  |  |  |
| Source: https://dps.psx.com.pk/announcements/companies  |            |          |         |                          |                  |  |  |  |
| UPCOMING BOOK CLOSURES  |            |          |         | DPS %                    | Ex-Dividend Date |  |  |  |
| Oil & Gas Development Company Limited   |            |          |         | 15% (F)                  | 20/10/2021       |  |  |  |
| Sui Northern Gas Pipeines Limited   |            |          |         | 20% (i)                  | 20/10/2021       |  |  |  |
| Pakistan National Shipping Corporation Limited  |            |          |         | 30% (F)                  | 20/10/2021       |  |  |  |
| Aisha Steel Mills Limited   |            |          |         | 20% (F)                  | 20/10/2021       |  |  |  |
| Feroz 1888 Mills Limited  |            |          |         | 14.3% (F)                | 20/10/2021       |  |  |  |
| Tariq Glass Industries Limited  |            |          |         | 120% (F)                 | 20/10/2021       |  |  |  |
| Millat Tractors Limited   |            |          |         | 500% (F), 20% B          | 21/10/2021       |  |  |  |
| Meezan Bank Limited   |            |          |         | 15% (iii)                | 21/10/2021       |  |  |  |
| Source: https://dps.psx.com.pl//download/quote/2021-10-20.pdf   |            |          |         |                          |                  |  |  |  |
| EXCHANGE RATE   |            |          |         | Change                   | Closing          |  |  |  |
| PKR / USD   |            |          |         | -0.40%                   | 173.4655         |  |  |  |

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Oct/20-Oct-21.pdf

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