

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW		Change			Index points		
		PKR	%		Change	Closing	
KMI 30 Index				Ψ.	(928)	75,968	
Contributing shares						Closing Price - Rs.	
Lucky Cement Limited	1	(16.24)	U (2.0	7)	(148.40)	766.89	
Oil & Gas Development Company Limited	4	(1.49)	U (1.6	6)	(77.61)	88.06	
D.G. Khan Cement Company Limited	4	(3.74)	4 (3.7	2)	(66.15)	96.92	

KMI 30 INDEX VOLUMES



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller				
	Banks/DFI	Mutual Funds				
Amount (Net)	399,403,797	(373,379,060)				
Buying / Selling sector wise composition						
All other Sectors	32.46%	54.66%				
Commercial Banks	30.50%	7.61%				
Cement	24.90%	16.91%				
Technology and Communication	0.83%	10.39%				

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Shell Pakistan Limited	Disclosure of Interest by a Substantial Shareholder, sold 23,300 shares at the average price of Rs. 148.85 each on 13 Sep 2021.
Packages Limited	Disclosure of Interest by a Substantial Shareholder, bought 45,250 shares at the average price of Rs. 515.65 each on 10 Sep 2021 and bought 500 shares at the average price of Rs. 510 each on 13 Sep 2021.
At-Tahur Limited	Disclosure of Interest by a Substantial Shareholder, sold 621,000 shares at the average price of Rs. 28.82 each on 10 Sep 2021.
Meezan Bank Limited	Disclosure of Interest by a Substantial Shareholder, sold 13,000 shares at the average price of Rs. 143 each on 13 Sep 2021.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)		EPS	DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.		Rs.	Rs.	EPS	Gross Revenue
D. G. Khan Cement Company Limited	1.99	FY	8.49	1.00	400.28%	65.63%
K-Electric Limited	0.09	FY	0.43		156.28%	45.29%
Hi-Tech Lubricants Limited	0.33	FY	2.84	2.00	-40.04%	74.53%

Source: https://dps.psx.com.pk/announcements/companies

UPCOMING BOOK CLOSURES		DPS %	Ex-Dividend Date
Attock Petroleum Limited		245% (F)	14-09-2021
Pakistan Oilfields Limited		300% (F)	14-09-2021
Century Paper & Board Mills Limited		15% (F), 15% B	15-09-2021
Pakistan Cables Limited		80% (F)	15-09-2021
Source: https://dps.psy.com.pk/Downloads/guide_202114sep.pdf			

Source: https://dps.psx.com.pk/Downloads/quote_202114sep.pd

EXCHANGE RATE			Change	Closing
PKR / USD		V	-0.50%	168.9419

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Sep/14-Sep-21.pdf