

# **DAILY MARKET INSIGHTS**

Change			Index points	
PKR	PKR %		Change	Closing
			<b>4</b> (572)	76,827
				Closing Price - Rs.
4	1.32	6.56	269.20	671.33
(28	3.19)	(3.34)	(255.16)	815.37
<b>(</b> ;	3.41)	(3.14)	(59.74)	105.15
	PKR 41 (28	PKR 41.32 (28.19)	PKR % 41.32 6.56 (28.19) (3.34)	PKR % Change (572)  41.32 6.56 269.20 (28.19) (3.34) (255.16)

26-Aug-2021

#### **KMI 30 INDEX VOLUMES**



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$ 

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller					
	Banks / DFI	Foreign Corporates					
Amount (Net)	248,259,252	(276,274,280)					
Buying / Selling sector wise composition							
Cement	57.39%	61.03%					
All other Sectors	22.91%	3.56%					
Oil and Gas Exploration Companies	5.95%	4.39%					
Commercial Banks	2.73%	26.12%					

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

### FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

# MATERIAL INFORMATION

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS		EPS		EPS		DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs.		Rs.	EPS	Gross Revenue				
Agriauto Industries Limited	5.37	FY	22.62	6.00	254.43%	413.27%				
AGP Limited	1.39	6 Month	2.76		25.85%	41.48%				
Atlas Battery Limited	9.33	FY	36.78	4.00	281.48%	110.31%				
Cherat Cement Company Limited	5.06	FY	16.50	1.25	230.03%	86.93%				
Dawood Hercules Corporation Limited	5.12	6 Month	5.13	3.00	56.94%	32.78%				
Faysal Bank Limited	1.26	6 Month	2.65	10.00	5.38%	-15.47%				
Mari Petroleum Company Limited	60.63	FY	235.71	75.00	25.83%	-4.76%				
Pak Elektron Limited	1.47	6 Month	2.02		622.97%	68.06%				
Pakistan International Container	7.10	6 Month	15.83	2.00	46.62%	40.22%				
Packages Limited	14.20	6 Month	21.73		140.18%	-74.88%				
Sanofi-Aventis Pakistan Limited	20.54	6 Month	46.02		438.96%	40.60%				
Shell Pakistan Limited	1.04	6 Month	11.07		115.36%	87.91%				
Systems Limited	5.95	6 Month	9.72		57.17%	52.43%				
Source: https://dps.psx.com.pk/announcements/companies						<u> </u>				

UPCOMING BOOK CLOSURES		DPS %	Ex-Dividend Date
United Bank Limited		40% (ii)	26-08-2021
Source: https://dps.psx.com.pk/Downloads/quote_202126aug.pdf			
EXCHANGE RATE		Change	Closing

PKR / USD Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Aug/26-Aug-21.pdf

### KIFAYAH INVESTMENT MANAGEMENT LIMITED

165.81

0.29%