

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW	Change			Index points	
RIVII 30 INDEX PERFORIVIANCE OVERVIEW	PKR	PKR %		Change	Closing
KMI 30 Index				4 (390)	77,399
Contributing shares					Closing Price - Rs.
Lucky Cement Limited	4 (8.º	0)	(0.95)	(73.31)	843.56
D.G. Khan Cement Company Limited	(2.8	35)	(2.56)	(49.93)	108.56
Maple Leaf Cement Factory Limited	(1. *	5)	(2.57)	(45.45)	43.61

KMI 30 INDEX VOLUMES



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller		
	Overseas Pakistani	Mutual Funds		
Amount (Net)	251,970,000	(372,802,710)		
Buying / Selling sector wise composition				
All other Sectors	45.23%	38.15%		
Technology and Communication	15.66%	19.05%		
Cement	11.83%	17.71%		

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Siddiqsons Tin Plate Limited	Disclosure of Interest by a Substantial Shareholder, sold 100,000 shares at the average price of Rs. 17.05 each on 24 Aug 2021.
Engro Corporation Limited	We are pleased to announce our commitment to inject a total equity of PKR 21.5 billion in our telecommunications infrastructure vertical. This investment is being made in our wholly-owned subsidiary Engro Connect (Private) Limited, which will serve as a platform for our telecommunications vertical initiatives. These funds will primarily be utilized to fuel expansion in the Build-to-Suite (BTS) tower business of Enfrashare (Private) Limited, including but not limited to provision of efficient energy solutions, installation of state-of-the-art network monitoring solutions and exploration of other investment avenues within the connectivity value chain.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS		DPS Growth of		er same Quarter	
ANNOUNCEMENTS	Rs.	Rs	S.	Rs.	EPS	Gross Revenue	
BankIslami Pakistan Limited	0.70	6 Month	1.05		0.07%	-17.26%	
International Steels Limited	5.32	FY	17.16	7.00	1437.18%	96.87%	
Pakistan International Bulk Terminal	0.13	FY	1.04		-12.70%	31.85%	
Synthetic Products Enterprises Limited	1.70	FY	5.07	0.50	188.90%	97.87%	
Unilever Pakistan Foods Limited	151.75	6 Month	380.11	151.00	1.87%	20.10%	
ZIL Limited	(5.65)	6 Month	(15.54)		-372.40%	3.58%	
Source: https://dps.psx.com.pk/announcements/companies		•	•				

UPCOMING BOOK CLOSURES		DPS %	Ex-Dividend Date
United Bank Limited		40% (ii)	26-08-2021
Source: https://dps.psx.com.pk/Downloads/quote_202125aug.pdf			

EXCHANGE RATE		Change	Closing
PKR / USD		-0.65%	166.28

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Aug/25-Aug-21.pdf

KIFAYAH INVESTMENT MANAGEMENT LIMITED