

## **DAILY MARKET INSIGHTS**

KMI 30 INDEX PERFORMANCE OVERVIEW	Change		Index points	
	PKR	%	Change	Closing
KMI 30 Index			<b>4</b> (386)	76,920
Contributing shares				Closing Price - Rs.
Lucky Cement Limited	(14.64)	<b>4</b> (1.63)	(132.36)	881.29
The Hub Power Company Limited	1.17	1.48	90.92	80.48
Engro Corporation Limited	(2.25)	(0.76)	(56.95)	294.14

## **KMI 30 INDEX VOLUMES**



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$ 

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller	
	Individuals	Companies	
Amount (Net)	1,599,861,359	(946,439,935)	
Buying / Selling sector wise composition	·		
All other Sectors	47.58%	10.02%	
Technology and Communication	17.15%	1.83%	
Oil and Gas Marketing Companies	11.56%	42.82%	
Oil and Gas Exploration Companies	6.89%	31.93%	
Commercial Banks	1.46%	10.35%	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

## FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Crescent Cotton Mills Limited	Disclosure of Interest by a Substantial Shareholder, bought 35,548 shares at the average price of Rs. 57.0 each on 2 July 2021.
Crescent Fibres Limited	Disclosure of Interest by a Substantial Shareholder, bought 72,645 shares at the average price of Rs. 57.13 each on 2 July 2021.
Nestle Pakistan Limited	Nestle S.A., major shareholder of Nestle Pakistan Limited holding 59.05% shareholding in the Company has transferred its entire shareholding to its directly and indirectly 100% owned subsidiary Societe des Produits Nestle S.A.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue
Sui Northern Gas Pipelines Limited	5.01			61.41%	-33.92%
Source: https://dps.psy.com.pk/appouncements/companies					

UPCOMING BOOK CLOSURES DPS % Ex-Dividend Date

EXCHANGE RATE			Change	Closing
PKR / USD	•		0.19%	158.18

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Jul/05-Jul-21.pdf

## KIFAYAH INVESTMENT MANAGEMENT LIMITED