

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW	Chang	e	Index points	
	PKR	%	Change	Closing
KMI 30 Index			(285)	76,259
Contributing shares				Closing Price - Rs.
Lucky Cement Limited	(8.77)	(0.98)	(79.38)	887.95
Pakistan Petroleum Limited	(1.11)	(1.34)	(59.16)	81.86
Engro Fertilizers Limited	0.85	1.13	40.84	76.08

KMI 30 INDEX VOLUMES



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller				
	Mutual Funds	Individuals				
Amount (Net)	638,759,055	(581,766,478)				
Buying / Selling sector wise composition						
All other Sectors	33.55%	32.57%				
Technology and Communication	32.01%	35.88%				
Cement	13.09%	5.29%				
Food and Personal Care Products	4.69%	12.30%				

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Lucky Cement Limited	Disclosure of Interest by a Substantial Shareholder, sold 15,350 shares at the price of Rs. 900.57 each on 27 July 2021 & 14,500 shares at the price of Rs. 903.63 each on 28 July 2021.
Packages Limited	Disclosure of Interest by a Substantial Shareholder, bought 29,300 shares at the average price of Rs. 524.88 each on 29 July 2021.
Pakistan Oilfields Limited	Disclosure of Interest by a Substantial Shareholder, bought 37,000 shares at the average price of Rs. 384.83 each on 29 July 2021.
Systems Limited	Disclosure of Interest by a Substantial Shareholder, sold 7,400 shares at the average price of Rs. 640.03 each on 28 July 2021.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	PS (Qtr.) EPS DP:		DPS	Growth over same Quarter		
ANNOUNCEMENTS	Rs.	Rs.		Rs.	EPS	Gross Revenue	
Atlas Honda Limited	10.75				1740.89%	235.75%	
Engro Fertilizers Limited	3.57	6 Month	7.87	4.00	14.72%	-13.36%	
Fauji Fertilizer Company Limited	2.85	6 Month	7.42	2.60	-23.42%	-3.14%	
Source: https://dps.psx.com.pk/announcements/companies							

UPCOMING BOOK CLOSURES		DPS %	Ex-Dividend Date

EXCHANGE RATE		Change	Closing
PKR / USD		-0.33%	162.43

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Jul/30-Jul-21.pdf

KIFAYAH INVESTMENT MANAGEMENT LIMITED