

## DAILY MARKET INSIGHTS

Chang	ge	Index	Index points		
PKR	%	Change	Closing		
		97	76,545		
			Closing Price - Rs.		
1 0.86	1.1	6 41.33	75.23		
4.11	1 0.4	6 37.20	896.72		
(15.12	) 🦊 (3.9	(30.26)	369.37		
	РКR 0.86 1 4.11	1 0.86 1 1.1 4.11 1 0.4	PKR % Change   1 0.86 1.16 41.33   4.11 0.46 37.20		

## **KMI 30 INDEX VOLUMES**



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller		
FORTFOLIO INVESTIMENT SUMMART	Banks / DFI	Individuals		
Amount (Net)	443,095,978	(378,001,881)		
Buying / Selling sector wise composition				
Food and Personal Care Products	27.84%	12.25%		
All other Sectors	24.27%	34.45%		
Technology and Communication	15.61%	31.15%		

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

## FOREIGN PORTFOLIO INVESTMENT TREND

(561)	(322)				■Today ■5 days average
(301)		(235)			14 days average
		. ,			14 days average
				Millions	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
	Disclosure of Interest by a Substantial Shareholder, bought 75,640 shares at the average price of Rs. 525.0 each on 28 July 2021.
Linity Foods Limited	Disclosure of Interest by a Substantial Shareholder, bought 394,978 shares at the average price of Rs. 40.44 each on 28 July 2021.
Oil & Gas Development Company Limited	Oil and Gas Development Company Limited being operator of Wali Exploration License with 100% working interest has made a gas and condensate discovery over Kawagarh Formation from its exploratory efforts at well Wali # 01 which is located in FR Lakki, Khyber Pakhtunkhwa Province.

Source: https://dps.psx.com.pk/announcements/companies						
CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.) EPS		S	DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs		Rs.	EPS	Gross Revenue
Archroma Pakistan Limited	19.17	9 Month	51.48		7475.02%	161.22%
Colgate-Palmolive (Pakistan) Limited	21.25	FY	89.68	24.00	-0.48%	11.38%
Engro Fertilizers Limited	3.60	6 Month	7.87	4.00	15.45%	-13.36%
Fauji Fertilizer Bin Qasim Limited	2.03	6 Month	3.01		450.56%	11.09%
Honda Atlas Cars (Pakistan) Limited	6.50				442.20%	234.23%
Nestle Pakistan Limited	56.76	6 Month	127.53		29.25%	17.41%
Sanghar Sugar Mills Limited	(0.41)	9 Month	(9.19)		41.74%	204.43%
Shakarganj Limited	(2.01)	9 Month	(8.40)		15.25%	0.17%
Source: https://dps.psx.com.pk/announcements/companies						
UPCOMING BOOK CLOSURES					DPS %	Ex-Dividend Date

OF COMING BOOK CLOSURES			DF3 /0	EX-Dividend Date
Dolmen City REIT			3.3% (F)	29-07-2021
Image Pakistan Limited			75% R	29-07-2021
Source: https://dps.psx.com.pk/Downloads/quote_202129jul.pdf				
EXCHANGE RATE			Change	Closing
PKR / USD			1 0.01%	161.89
Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Jul/20	Jul-21 pdf			

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Jul/29-Jul-21.pdf

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