

DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW		Change			Index points	
		PKR		%	Change	Closing
KMI 30 Index					(233)	77,040
Contributing shares						Closing Price - Rs.
Systems Limited	1	15.53	1	2.47	101.18	643.53
Pakistan State Oil Company Limited	+	(5.42)	₽	(2.40)	(91.57)	220.19
National Refinery Limited	1	(29.15)	1	(6.42)	(47.94)	425.21

KMI 30 INDEX VOLUMES



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller	
	Individuals	Foreign Corporates	
Amount (Net)	210,461,680	(417,294,985)	
Buying / Selling sector wise composition			
All other Sectors	39.87%	24.92%	
Technology and Communication	21.67%	0.00%	
Food and Personal Care Products	11.98%	0.00%	
Commercial Banks	1.74%	61.63%	
Cement	6.54%	9.05%	

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION	
Millat Tractore Limited	Disclosure of Interest by a Substantial Shareholder, bought 1,200 shares at the average price of Rs. 1,089.64 each on 26 July 2021.
	Disclosure of Interest by a Substantial Shareholder, bought 10,000 shares at the average price of Rs. 524.04 each on 26 July 2021.
IShita International Hospitals Limited	Disclosure of Interest by a Substantial Shareholder, sold 13,100 shares at the price of Rs. 219.0 each on 26 July 2021.

Source: https://dps.psx.com.pk/announcements/companies

CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS		DPS	Growth over same Quarter	
ANNOUNCEMENTS	Rs.	Rs.		Rs.	EPS	Gross Revenue
Shahmurad Sugar Mills Limited	(1.41)	9 Month	4.78		-94.60%	6.87%
Sindh Abadgars Sugar Mills Limited	(5.20)	9 Month	(11.87)		44.82%	-31.26%
Habib Sugar Mills Limited	1.41	9 Month	5.70		-32.29%	-24.95%
Source: https://dps.psx.com.pk/announcements/companies		-	•	•		

UPCOMING BOOK CLOSURES DPS % Ex-Dividend Date

EXCHANGE RATE		Change	Closing
PKR / USD		-0.06%	161.33

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/Jul/27-Jul-21.pdf

KIFAYAH INVESTMENT MANAGEMENT LIMITED