

## DAILY MARKET INSIGHTS

| KMI 30 INDEX PERFORMANCE OVERVIEW     | Change |       | Index points |                     |
|---------------------------------------|--------|-------|--------------|---------------------|
|                                       | PKR    | %     | Change       | Closing             |
| KMI 30 Index                          |        |       | 1,181        | 74,317              |
| Contributing shares                   |        |       |              | Closing Price - Rs. |
| Lucky Cement Limited                  | 35.48  | 1.04  | 399.05       | 913.89              |
| Oil & Gas Development Company Limited | 4.29)  | 4.63) | (240.65)     | 88.38               |
| Unity Foods Limited                   | 2.67   | 7.48  | 115.39       | 38.38               |

## **KMI 30 INDEX VOLUMES**



 $Source: https://formerdps.psx.com.pk/\ \&\ Calculations\ of\ Kifayah\ Investment\ Management\ Limited$ 

| Top most buyer | Top most seller  |  |
|----------------|--|--|
| Individuals    | Companies  |  |
| 1,243,481,106  | (513,072,490)  |  |
|                |  |  |
| 34.13%         | 6.29%  |  |
| 32.56%         | 8.22%  |  |
| 9.68%          | 37.40%   |  |
| 8.22%          | 28.00%   |  |
| 1.14%          | 14.30%   |  |
|                | Individuals<br>1,243,481,106<br>34.13%<br>32.56%<br>9.68%<br>8.22% |  |

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

| MATERIAL INFORMATION   |  |     |     |                          |                  |  |  |
|--|--|-----|-----|--------------------------|------------------|--|--|
| Oil & Gas Development Company Limited                        | Oil and Gas Development Company Limited as operator (100%) of Jandran Exploration<br>License has discovered gas from its exploratory well Jandran X-04, which is located in<br>District Barkhan, Baluchistan Province.   |     |     |                          |                  |  |  |
| Packages Limited   | The Company's expression of desire to purchase the Mitsubishi Corporation (Mitsubishi)<br>shareholding of 19.33% in Tri-Pack Films Limited (Tri-pack) subject to price negotiation<br>and fulfilment of all applicable corporate and legal conditions and approvals. |     |     |                          |                  |  |  |
| Rafhan Maize Products Company Limited                        | The Company has temporarily stopped production at its Mehran Plan located in Kotri,<br>Sindh due to repair work being carried out to its Wastewater Treatment Plant.   |     |     |                          |                  |  |  |
| Source: https://dps.psx.com.pk/announcements/companies       |  |     |     |                          |                  |  |  |
| CONSOLIDATED (where applicable) RESULTS and                  | EPS (Qtr.)   | EPS | DPS | Growth over same Quarter |                  |  |  |
| ANNOUNCEMENTS  | Rs.  | Rs. | Rs. | EPS                      | Gross Revenue    |  |  |
|  | ļļ   |     |     |                          |                  |  |  |
| UPCOMING BOOK CLOSURES                                       |  |     |     | DPS %                    | Ex-Dividend Date |  |  |
| Askari General Insurance Company Limited                     |  |     |     | 27.5% (F)                | 17-05-2021       |  |  |
| Fazal Cloth Mills Limited                                    |  |     |     | 200% (i)                 | 18-05-2021       |  |  |
| Source: https://dps.psx.com.pk/Downloads/quote_202117may.pdf |  |     |     |                          |                  |  |  |
| EXCHANGE RATE  |  |     |     | Change                   | Closing          |  |  |
| PKR / USD  |  |     |     | 0.00%                    | 152.60           |  |  |

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/May/17-May-21.pdf

## KIFAYAH INVESTMENT MANAGEMENT LIMITED

info@kifayah.com www.kifayah.com