

## DAILY MARKET INSIGHTS

KMI 30 INDEX PERFORMANCE OVERVIEW	Change				Index points	
	PKR		%		Change	Closing
KMI 30 Index				•	(163)	76,587
Contributing shares				_		Closing Price - Rs.
Lucky Cement Limited	1	1.46	1.2	7	128.89	917.27
Millat Tractors Limited	↓ (	9.78)	• (0.8	7)	(53.67)	1,110.31
Mari Petroleum Company Limited	J (1	7.83)	4 (1.1	5)	(41.36)	1,534.33

## **KMI 30 INDEX VOLUMES**



Source: https://formerdps.psx.com.pk/ & Calculations of Kifayah Investment Management Limited

PORTFOLIO INVESTMENT SUMMARY	Top most buyer	Top most seller				
	Foreign Corporate	Individuals				
Amount (Net)	853,217,733	(770,768,945)				
Buying / Selling sector wise composition						
Cement	60.94%	8.26%				
Technology and Communication	20.08%	49.28%				
Commercial Banks	11.57%	1.98%				
All other Sectors	1.14%	22.81%				
Source: https://www.pagpl.com.pk/on/market.information/fini.lini/fini.parmal.doi						

Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily

FOREIGN PORTFOLIO INVESTMENT TREND



Source: https://www.nccpl.com.pk/en/market-information/fipi-lipi/fipi-normal-daily & Calculations of Kifayah Investment Management Limited

MATERIAL INFORMATION						
	Disclosure of Interest by a Substantial Shareholder, bought 9,950 shares at the average price of Rs. 465.81 each on 26 May 2021.					
Bestway Cement Limited	In view of increasing demand for cement in the country, Bestway Cement Limited has decided to set up a Greenfield cement plant with a capacity of 7,200 tonnes of clinker per day near Paikhel, District Mianwali along with 9 MW Waste Heat Recovery Plant. To that end the Company has entered into an agreement with Sinoma International Engineering Co., Limited.					
Source: https://dps.psx.com.pk/announcements/companies						
CONSOLIDATED (where applicable) RESULTS and	EPS (Qtr.)	EPS	DPS	Growth over same Quarter		
ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue	

ANNOUNCEMENTS	Rs.	Rs.	Rs.	EPS	Gross Revenue
Al-Noor Sugar Mills Limited	2.70	6 Month 6.55		239.68%	40.24%
Chashma Sugar Mills Limited	(2.83)	6 Month -1.28		21.73%	-16.73%
The Premier Sugar Mills	(36.44)	6 Month -54.21		-44.02%	-25.51%
Sanghar Sugar Mills Limited	(6.05)	6 Month -8.78		20.55%	-26.83%
Sindh Abadgars Sugar Mills Limited	(1.44)	6 Month -6.67		-9244.18%	375.33%

Source: https://dps.psx.com.pk/announcements/companies						
UPCOMING BOOK CLOSURES				DPS %	Ex-Dividend Date	
Avanceon Limited				10% (F), 20% B	27-05-2021	
Orix Leasing Pakistan Limited				20% (i)	28-05-2021	
Source: https://dps.psx.com.pk/Downloads/quote_202127may.pdf						
EXCHANGE RATE				Change	Closing	
PKR / USD				-0.04%	154.84	

Source: https://www.sbp.org.pk/ecodata/rates/m2m/2021/May/27-May-21.pdf

## KIFAYAH INVESTMENT MANAGEMENT LIMITED

Office No. 402, 4th Floor, Plot No. 6-C, Khayaban-e-Rizwan, Phase VII, DHA Karachi

info@kifayah.com www.kifayah.com